

FOR INSTRUCTIONS, SEE BACK OF FORM

## DISCLOSURE SUMMARY PAGE

File with:  
Iowa Ethics and Campaign  
Disclosure Board  
510 E. 12<sup>th</sup>, Ste. 1A  
Des Moines, Iowa 50319  
Fax: 515-281-4073

Effective January 1, 2010, all statements and reports filed by new committees for state office must be filed electronically and effective January 1, 2012, all statements and reports filed by all committees for state office must be filed electronically.  
Effective May 1, 2010, all statements and reports for State PACs and State Parties must be filed electronically.

Reset Form

IA ETHICS AND  
CAMPAIGN DISCLOSURE BO.  
2010 JAN 19 PM 1:04  
HD

COMMITTEE NAME (Must be same as on Statement of Organization)

Oldson for State Representative

IMPORTANT: Indicate by # type of committee you are reporting for: ☐

(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party  
(4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other Political  
Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political Subdivision PAC (11) Local Ballot Issue

### CANDIDATE COMMITTEES ONLY:

Candidate Name

Political Party (if applicable)

Office Sought

District (if Senate or House)

FORM DR-2 (Rev. 12/2009)	DISCLOSURE REPORT
For Office Use Only	
Comm. #	1326
Logged In	
Scanned	
Computer	
Audited	

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code sections 68B.32A(7) and 68A.401(3), the candidate, for a candidate's committee, and the chairperson, for any other type of committee, is the individual responsible for filing timely and accurate reports.

SIGNATURE OF PERSON FILING REPORT

515-255-2805  
TELEPHONE

1-18-10  
DATE SIGNED

I AM FILING A Dec. 31, 2009 REPORT FOR (1) ELECTION / (2) NON-ELECTION YEAR.  
(report date) Indicate by # ☒

☐ CHECK IF AMENDMENT TO REPORT DATED \_\_\_\_\_

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.  
(You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

County & Local Committees, enter County in which Election is held

### STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)

\$ 1563.06

#### ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (\*also see in-kind below)

14,500.00

Schedule F: Loans Received total (Attach Schedule F)

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL

\$ 16,063.06

#### SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (\*\*also see debts and loans below)

8075.00

Schedule F: Loan Repayments total (Attach Schedule F)

CASH ON HAND at the end of this reporting period (if final report balance must be zero)

\$ 7988.06

\*\*UNPAID BILLS (From Schedule D - Attach Schedule D)

\*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E)

\$ 25.00

\*\*OUTSTANDING LOANS (From Schedule F - Attach Schedule F)

CONSULTANT BREAKDOWN (Schedule G Attached?)

YES NO

#### CANDIDATE COMMITTEES ONLY:

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

# *Jo Oldson for State Representative - Schedule A*

<i>Date</i>	<i>PAC ID</i>	<i>Name</i>	<i>Address</i>	<i>Relationship</i>	<i>Amount</i>
1/8/2009	ID# CK#	Gannon, Mary	4705 Beaver rest Drive, Des Moines, IA 50310	No Relation	\$50.00
1/8/2009	ID# CK#	Ovel, Steve	2259 Washington Ave SE, Cedar Rapids, IA 52403	No Relation	\$50.00
1/8/2009	ID# 6001 CK# 45700002	PAC #6001, Nationwide Mutual Ins.	1100 Locust St., Des Moines, IA 50391	No Relation	\$250.00
1/8/2009	ID# 6021 CK# 2386	PAC #6021, CUPAC	P.O. Box 10409, Des Moines, IA 50306-0409	No Relation	\$500.00
1/8/2009	ID# 6070 CK# 3822	PAC #6070, Iowa LawPac	521 E. Locust St., 3rd Floor, Des Moines, IA 50309-1939	No Relation	\$100.00
1/8/2009	ID# 6277 CK# 1331	PAC #6277, Sheet Metal Contractors of IA	1454 30th Street, Suite 201, West Des Moines, IA 50266-1312	No Relation	\$100.00
1/8/2009	ID# 6351 CK# 1535	PAC #6351, Petroleum Marketers	10430 New York Ave. #F, Urbandale, IA 50322	No Relation	\$100.00
1/8/2009	ID# 6435 CK# 1152	PAC #6435, Iowa Insurance Institute PAC	729 Insurance Exchange Building, Des Moines, IA 50309-2390	No Relation	\$25.00
1/8/2009	ID# 6488 CK# 2076	PAC #6488, Iowa Providers	7025 Hickman Road #5, Urbandale, IA 50322	No Relation	\$250.00
1/8/2009	ID# 6118 CK# 2636	PAC#6118, Iowa Optometric Association	1454 30th St., Ste. 204, West Des Moines, IA 50266	No Relation	\$500.00
1/8/2009	ID# 6430 CK# 1619	PAC#6430, Iowa Rural Water	4221 S. 22nd Ave. E., Newton, IA 50208	No Relation	\$150.00
1/8/2009	ID# 9664 CK# 1524	PAC#9664, SIT1	300 SW 5th, #200, Des Moines, IA 50309	No Relation	\$200.00
1/8/2009	ID# CK#	Russell, Chad	1510 Bell Ave., Des Moines, IA 50311-3931	No Relation	\$100.00
1/8/2009	ID# CK#	Starevich, Michael	6401 Kirkwood Blvd. SW, Cedar Rapids, IA 52404	No Relation	\$50.00
7/21/2009	ID# CK#	Baumert, Andrew	5068 Coachlight Dr., West Des Moines, IA 50265	No Relation	\$50.00
7/21/2009	ID# CK#	Cacciatore, John & Robin Ahnen-	1700 Casady Drive, Des Moines, IA 50315	No Relation	\$50.00
7/21/2009	ID# CK#	Coonan, Beth	4316 Harwood Dr., Des Moines, IA 50312	No Relation	\$50.00

**Sub-Total: \$2,575.00**

**Monday, January 18, 2010**

**Page 1 of 4**  
**(for Schedule A)**

<i>Date</i>	<i>PAC ID</i>	<i>Name</i>	<i>Address</i>	<i>Relationship</i>	<i>Amount</i>
7/21/2009	ID# CK#	Joyce, Christy	1511 41st Place, Des Moines, IA 50311	No Relation	\$100.00
7/21/2009	ID# CK#	PAC #, Wells Fargo	Wells Fargo Center, 6th & Marquette, Minneapolis, MN 55479	No Relation	\$250.00
7/21/2009	ID# 6058 CK# 4485	PAC #6058, Iowa Chiropractic Society	1605 N. Ankeny Blvd., Ste. 100, Ankeny, IA 50021	No Relation	\$100.00
7/21/2009	ID# 6064 CK# 3005	PAC #6064, Friends for Rural Electricity	8525 Douglas, Ste 48, Des Moines, IA 50322	No Relation	\$100.00
7/21/2009	ID# 6070 CK# 3867	PAC #6070, Iowa LawPac	521 E. Locust St., 3rd Floor, Des Moines, IA 50309-1939	No Relation	\$100.00
7/21/2009	ID# 6400 CK# 706		8525 Douglas #47, Des Moines, IA 50322	No Relation	\$100.00
7/21/2009	ID# 6073 CK# 1292	PAC#6073, Iowa Medical PAC	1001 Grand Ave., West Des Moines, IA 50265	No Relation	\$250.00
7/21/2009	ID# 9687 CK# 1145	PAC#9687, Grinnell Mutual PAC	4215 Highway 146, Grinnell, IA 50112	No Relation	\$150.00
7/21/2009	ID# CK#	Russell, Chad	1510 Bell Ave., Des Moines, IA 50311-3931	No Relation	\$100.00
7/29/2009	ID# 6099 CK# 1224	PAC #6099, Meredith Corp Employees	1716 Locust St., Des Moines, IA 50309	No Relation	\$100.00
8/13/2009	ID# CK#	Ackerson, Steven	1634 NW 131st St., Clive, IA 50325	No Relation	\$500.00
8/13/2009	ID# CK#	Allbee, Richard	P.O. Box 436, Hampton, IA 50441	No Relation	\$1,000.00
8/13/2009	ID# CK#	Cameron, Susan	600 Brentwood Dr., Waukee, IA 50263	No Relation	\$150.00
8/13/2009	ID# CK#	Giorgio, Patricia	4702 Chestnut Ridge Road NE, Cedar Rapids, IA 52411	No Relation	\$100.00
8/13/2009	ID# CK#	Hamm, Michael	12917 Timberline Dr., Urbandale, IA 50323	No Relation	\$100.00
8/13/2009	ID# CK#	Hofsass, Christy	1879 Hogback Bridge Road, Winterset, IA 50273	No Relation	\$50.00
8/13/2009	ID# 6067 CK# 4021	PAC #6067, Iowa Health PAC	6750 Westown Pkwy #100, West Des Moines, IA 50266	No Relation	\$1,000.00

**Sub-Total: \$4,250.00**

**Monday, January 18, 2010**

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**(for Schedule A)**

<i>Date</i>	<i>PAC ID</i>	<i>Name</i>	<i>Address</i>	<i>Relationship</i>	<i>Amount</i>
8/13/2009	ID# CK#	Schlup, Daniel	Box 232, Polk City, IA 50226	No Relation	\$25.00
8/14/2009	ID# CK#	Medved, Michael	2740 Douglas Ave., Des Moines, IA 50310	No Relation	\$1,000.00
8/20/2009	ID# 6021 CK# 2447	PAC #6021, CUPAC	P.O. Box 10409, Des Moines, IA 50306-0409	No Relation	\$1,000.00
8/22/2009	ID# 6052 CK# 3401	PAC #6052, Indpdnt Insurance Agts of IA	4000 Westown Prkwy, Ste. 200, West Des Moines, IA 50265	No Relation	\$250.00
8/24/2009	ID# 6118 CK# 6118	PAC#6118, Iowa Optometric Association	1454 30th St., Ste. 204, West Des Moines, IA 50266	No Relation	\$500.00
9/14/2009	ID# 6063 CK# 2295	PAC #6063, Iowa Dental Association	505 - 5th Ave., Suite 333, Des Moines, IA 50309-2379	No Relation	\$1,000.00
9/28/2009	ID# 6098 CK# 3659	PAC #6098, Iowa Beverage PAC	310 Northwestern Bldg., Des Moines, IA 50309	No Relation	\$1,000.00
10/15/2009	ID# CK#	Heliwig, Gordon	522 S.Kenilworth Ave., Oak Park, IL 60304	No Relation	\$50.00
10/16/2009	ID# 8140 CK# 7039	PAC #8140, Pfizer PAC	235 E. 42nd St., New York, NY 10017	No Relation	\$300.00
10/24/2009	ID# 8242 CK# 14923	PAC#8242, Smith-Kline-Beechum	Five Moore Drive, Research Triangle Park, NJ 27709	No Relation	\$500.00
11/5/2009	ID# 8257 CK# 2197	PAC #8257, PrinPac	711 High St., Des Moines, IA 50392	No Relation	\$750.00
11/5/2009	ID# 9659 CK# 1598	PAC #9659, Federation of IA Insurers	317 6th Ave., Suite 740, Des Moines, IA 50309	No Relation	\$250.00
11/9/2009	ID# 8474 CK# 10035	PAC# 8474, Allstate Insurance PAC	2775 Sanders Road, Ste A5, Northbrook, IL 60062	No Relation	\$250.00
11/24/2009	ID# 9736 CK# 3119	PAC #9736, Iowans for Skilled Workforce	707 E. Locust St., Des Moines, IA 50309	No Relation	\$250.00
12/22/2009	ID# 6046 CK# 4567	PAC #6046, Justice for All	216 - 6th Ave., Suite 526, Des Moines, IA 50309-4091	No Relation	\$100.00
12/24/2009	ID# 8357 CK# 7478	PAC #8357, Microsoft	16011 NE 36th Way, Redmond, WA 98073	No Relation	\$250.00
12/24/2009	ID# 8524 CK# 2087	PAC #8524, Baxter Healthcare PAC	1501 K St.,NW, Ste 375, Washington, DC 2005	No Relation	\$200.00

**Sub-Total: \$7,675.00**

**Monday, January 18, 2010**

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**(for Schedule A)**

<i>Date</i>	<i>PAC ID</i>	<i>Name</i>	<i>Address</i>	<i>Relationship</i>	<i>Amount</i>
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**TOTAL**      **\$14,500.00**

*Monday, January 18, 2010*

**Sub-Total:**      **\$0.00**

*Page 4 of 4*  
*(for Schedule A)*

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

**EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT**

SCHEDULE

**B**

(Rev. 07/03)

MONETARY  
EXPENDITURESCHECK THIS BOX IF  
AMENDING FORM

**STATE PAC COMMITTEES: NOTE:** FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

COMMITTEE NAME (Must be same as on Statement of Organization)

Olson for State Representative

DATE EXPENDED (MM/DD/YR)	CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER	NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE	PURPOSE (DESCRIBE TRANSACTION)	AMOUNT EXPENDED
1/15/09	ID# CK# 3226	Adam Phillips c/o Truman Fund 5661 Fleur Dr DSM 50321	reimburse for expenses for refreshments @ Jan. 8, 09 event	\$ 35.00
7/24/09	ID# CK# 3227	Adam Phillips same as above	reimburse for expenses for refreshments @ July 21 event	40.00
8/2/09	ID# CK# 3228	Truman Fund 5661 Fleur Dr DSM 50321	Contribution	4000.00
8/17/09	ID# CK# 3229	Truman Fund same as above	Contribution	4000.00
	ID# CK#			
	ID# CK#			
	ID# CK#			
	ID# CK#			
SUB-TOTAL				\$
TOTAL (if last page of this schedule)				\$ 8075.00

**THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:**

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

Page 1 of 1

(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

SCHEDULE <b>E</b> (Rev. 06/97)	IN KIND CONTRIBUTIONS
<input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM	

COMMITTEE NAME (Must be same as on Statement of Organization)

*Oldson for State Representative*

DATE RECEIVED (MM/DD/YR)	NAME AND ADDRESS OF CONTRIBUTOR	RELATIONSHIP TO CANDIDATE * (if applicable)	DESCRIPTION OF IN KIND CONTRIBUTION	ESTIMATED FAIR MARKET VALUE	✓ IF FOR FUND-RAISER CONTRIBUTION
7/21/ 09	Truman Fund 5661 Fleur Dr. DSM 50321		invitations & pastage for fundraiser	\$ 25.00	✓

SUB-TOTAL \$

TOTAL (If last  
page of this  
schedule) \$

25.00

\*Disclosure law requires candidates to disclose the relationship of any relative making an in kind contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). (See Page 2 of forms packet.) If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 1 of 1  
(for Schedule E)